

Value of Managed Travel Program

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What Is A Managed Travel Program?

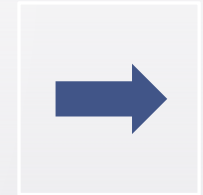
A managed travel program is a disciplined approach to achieve strategic business objectives, quantitative cost and carbon savings, mitigate risk, and deliver optimal service levels



HANDLES EVERYTHING
CONCERNING BUSINESS TRAVEL



PROVIDES ADVANCED TRAVEL
SOFTWARE AND HUMAN SUPPORT



SIMPLIFY THE TRAVEL AND
EXPENSE PROCESS



MATRICES AND STANDARDS



SUPPLIER STRATEGIES

Benefits of A Managed Travel Program

- Travel Policy Adherence
- Consolidated travel data
- Cost/Budget Control enabling greater visibility on the overall travel spend of the company in a controlled environment – department-wise, location-wise, etc.
- Access to corporate negotiated deals which are tailored to our business needs
- Efficient Booking process which allow colleagues to make changes to existing bookings 24/7, cancellations and refunds
- Duty Of Care & Risk management
 - Send alerts, one-on-one communication when flights are cancelled or in case of emergencies
 - Monitor and locate employees on the road with 24/7 travel dashboards
 - Get access to medical and evacuation service

End-to-end Managed Travel Program

A managed travel program is viewed from two different perspectives



Traveller's
end-to-end experience



Programme optimisation &
meeting the organisations
control obligations



Traveller

Understanding the total trip as a practical experience by walking in the traveller's shoes, identifying each component section of a trip



Travel Manager

Understanding all the corporate, legal, risk, moral and financial requirements, while protecting both company and employee needs



Complexity which corporates are facing...

208

IATA carriers have not adopted or announced NDC strategies

92

IATA carriers operate via a hybrid of EDIFACT and NDC

Airlines are following different standards, complicating the build process

IATA versions

Up to version NDC standard 21.3 vs most on version 17.2

8

different standards used

New certification "ARM Index" :

62

carriers have some level of certification and operating at different levels

Airline generally outsource development of NDC standards:

30

are certified by IATA

Range of OBTs complicates adoption

Egencia, Neo, Concur, Citrix, GetThere, Serko, Deem, etc

Lack of a standard, each of these are having to solve for individual airlines, one at a time.



NDC only works on graphical interfaces; while offline desktops, such as Egencia are ready, the industry needs to do significant work to migrate GDS-based cryptic solutions to new graphical interface.



As the POS tools start incorporating NDC content alongside EDIFACT content, booking flows need to change and importantly, mid-back-office systems adapted to read from the various POS solutions.



Consolidation of ground transport (Responsibility and ability to capture accurately)



Adherence to travel policy



Hotels (access to content & rates w/o manual process)



Rail (modern retailing, new way of distributing content and fragmented way of booking)



Increased Cost (inflation and higher trip cost)

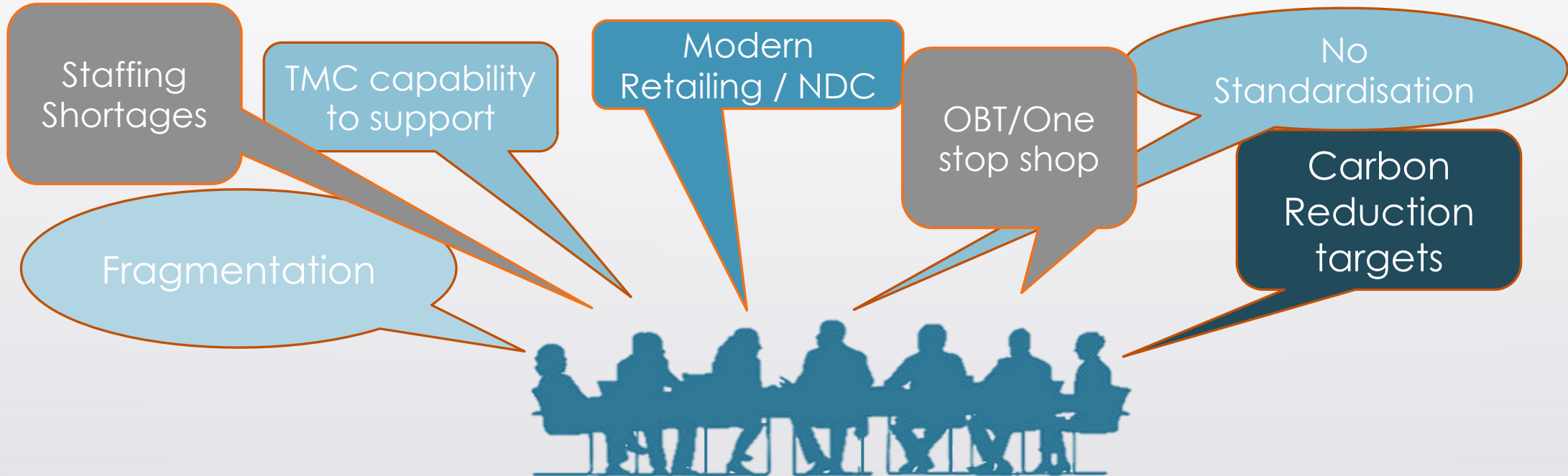


Data (regulatory and sustainability)



Technology readiness (distribution)

Complexity facing corporates.....



Complexity facing corporates.....



Consolidation of ground transport globally
(Responsibility and ability to capture accurately)



NDC - Airlines are following different standards, complicating the build process for both TMCs and OBTs



Hotels/Service apartments
(access to content & rates w/o manual process)



Tech innovation and readiness to support new distribution channels



Rail (fragmented booking processes)



Increased Cost
(Higher average trip cost)



Data Accuracy (to meet spend, regulatory and carbon reporting requirements)



Travel Policy Adherence

Complexity of data beyond spend reporting

Organisational impact of not being able to accurately report our spend can be quite significant

ORGANISATION IMPACT

Tax

Duty of
care

Cross Border
& Immigration

Partnership
& Co-Brand

ESG KPIs

PROGRAM MANAGEMENT

Project ROI

Contract
Obligations

Policy
Compliance

Supplier
Performance

Fraud
Detect

SPEND CONTROL

Spend
Reporting

Behaviour
Analytics

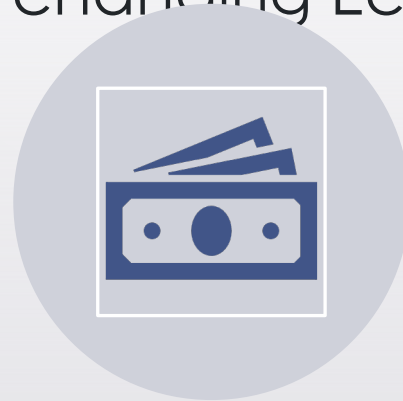
Budget
Control

What next ?

- ❖ We cannot lose sight of the need for a Managed Travel Program
- ❖ How can we collectively determine how a Managed Travel Program can continue to exist in the ever changing Ecosystem



BALANCE THE NEEDS OF AN ORGANISATION
WITH THE GOALS OF THE SUPPLIERS WHO
SERVE THEM



STREAMLINE PROCESSES ENABLING
ORGANISATIONS TO CONTINUE TO MEET BOTH
DUTY OF CARE AND CONTROL OBLIGATIONS



CONVENIENCE & COMFORT OF THE
TRAVELLER WHILST ENSURING THEY REMAIN
COMPLIANT WITH THE ORGANISATIONS
POLICIES.

Thank You